ACCELERATING CONSUMER PACKAGING FOR SUSTAINABILITY



FACTSHEET Q3/2026

SCGP is a multinational consumer packaging solutions provider. We offer innovative products and services that enable our broad and diversified product portfolio and ancillary services, supporting continued business expansion both in Thailand and overseas. This allows us to cover the entire value chain and meet the needs of customers across various industries. SCGP focuses on operations throughout the packaging value chain, in line with sustainable business practices, following ESG (Environmental, Social and Governance) framework.



Competitive Strengths of SCGP

An Integrated Packaging Solutions Provider in ASEAN

Leading integrated packaging solutions provider in ASEAN

A Trusted Packaging Business Partner for Leading Organizations

Recognized for our long-standing relationships with multinational companies (MNCs) and other blue-chip companies

Driving Innovation through Design and Research

Strengthening packaging design, R&D capabilities, and innovative solutions and products to our customers' differentiated needs

Vertical Integration Strengthening Competitive Advantage

Operating through a long-scale vertical integration, enhancing cost competitiveness, security of supply, and optimized resource allocation

A Leader Proponent of Sustainability through ESG Framework and Circular Economy Principles

Driving the organization through circular economy principles with emphasis on Environmental, Social and Governance (ESG) framework

Business Characteristics



Integrated Packaging Business

Fiber Packaging

Corrugated Containers

- Regular Slotted Containers (RSC)
- Die Cut Containers
- Logistics Packaging

Retail Display Packaging

- Folding Carton
- Gift Set
- Floor Display
- Counter Display
- Pop-Tech Display

Packaging Paper

Packaging Paper

- Containerboard
- Coated Duplex Board
- Sack Kraft

Non-Packaging Paper

- Plasterboard Liner
- Core and Cone Board
- Grocery Bags
- Industrial Bags

Consumer and Performance Packaging

Flexible Packaging

- Consumer Packaging
- Industrial Packaging
- Specialty Packaging

Rigid Packaging

- Blow Molding, Injection Molding and Extruded Tube Products
- Thermoformed Products

Medical Supplies and Labware

Packaging Services and Solutions

- Circular Economy Solutions
- Small Lot Solutions
- Convenience Solutions
- Smart and Functional Solutions
- E-commerce Solutions
- Marketing Event Solutions
- Automated Solutions



Fibrous Business

Foodservice Packaging

Foodservice Packaging

- Fest
- Foodservice Packaging for Fast-food
- Foodservice Packaging for Takeaway

Pulp and Paper Products

Paper Pulp

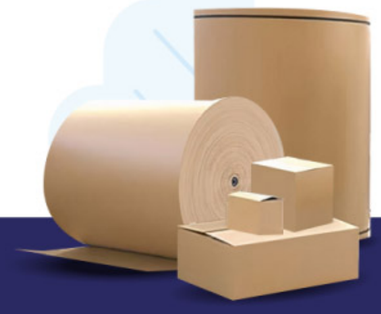
- Eucalyptus Pulp
- Dissolving Pulp

Printing and Writing Paper

- Copy Paper
- Graphic Paper

Plantation and Bio-Solutions

- Woodchips for Biomass
- Soil Conditioner



Recycling Business and Corporate

Packaging Material Recycling

- Recovered Paper
- Recovered Plastic

Corporate

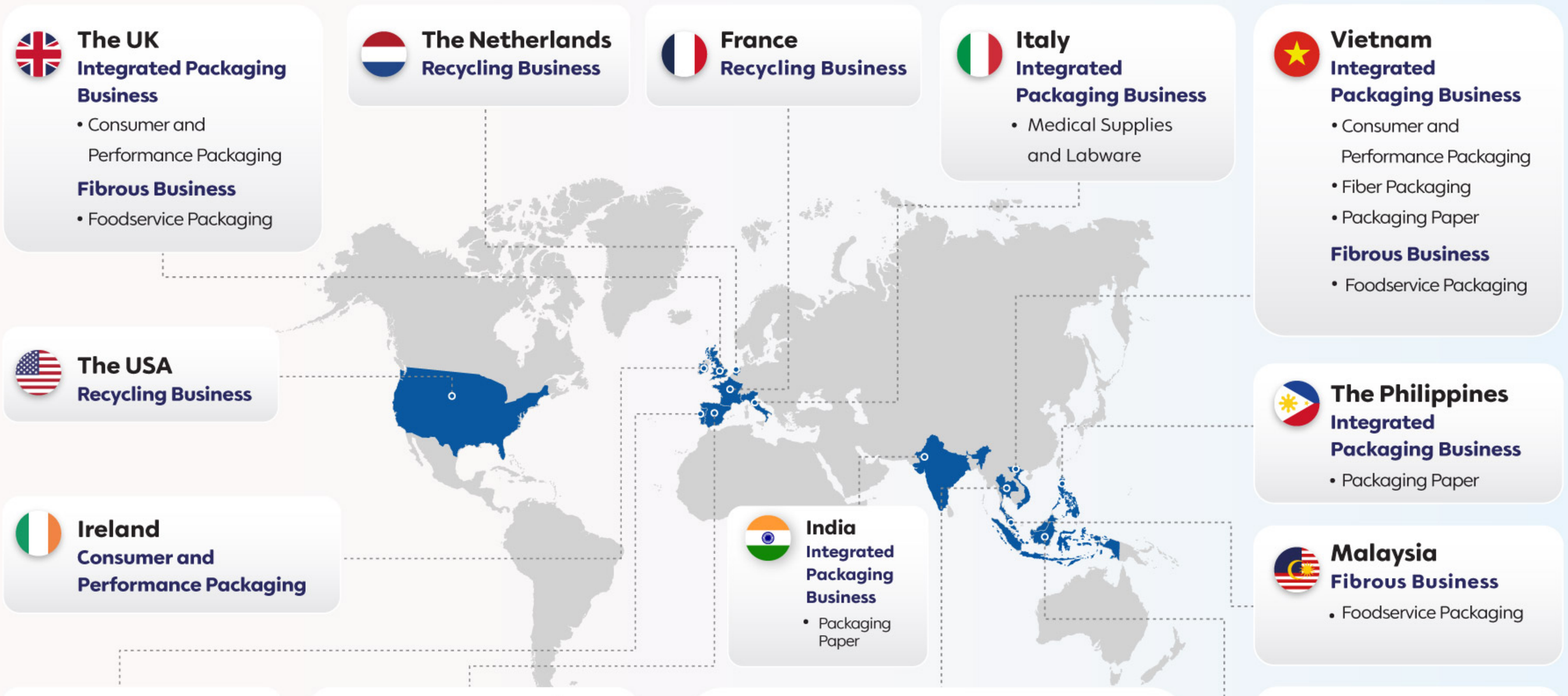
- Investment
- Training and Seminars

SCGP's Business Strategy

- Quality Growth through Merger and Partnership (M&P) and Organic Expansion
- Consumer Packaging Solutions through Innovation, and Sustainable Products and Services
- Operational Excellence through Technology, AI, and Data Analytics Across the Supply Chain
- ESG (Environmental, Social and Governance) and Sustainability

Business Operations According to Geographic Area

SCGP's business operations span across ASEAN, expand to group of potential countries outside the region. The company has a total of 69 production facilities in 14 countries and geographical presence strengthens our vertically integrated business model as it allows for more intra-group synergy among subsidiaries and increase our capability to gain access to markets with growth potential in ASEAN, Asia, Europe and North America.



The UK
Integrated Packaging Business
- Consumer and Performance Packaging

Fibrous Business
- Foodservice Packaging

The Netherlands
Recycling Business

France
Recycling Business

Italy
Integrated Packaging Business
- Medical Supplies and Labware

Vietnam
Integrated Packaging Business
- Consumer and Performance Packaging
- Fiber Packaging
- Packaging Paper

Fibrous Business
- Foodservice Packaging

The USA
Recycling Business

The Philippines
Integrated Packaging Business
- Packaging Paper

Ireland
Consumer and Performance Packaging

India
Integrated Packaging Business
- Packaging Paper

Malaysia
Fibrous Business
- Foodservice Packaging

Portugal
Recycling Business

Spain
Integrated Packaging Business
- Medical Supplies and Labware

Thailand
Integrated Packaging Business
- Consumer and Performance Packaging
- Fiber Packaging
- Packaging Paper
- Medical Supplies and Labware

Fibrous Business
- Foodservice Packaging
- Pulp and Paper
- Forestry

Indonesia
Integrated Packaging Business
- Fiber Packaging
- Packaging Paper



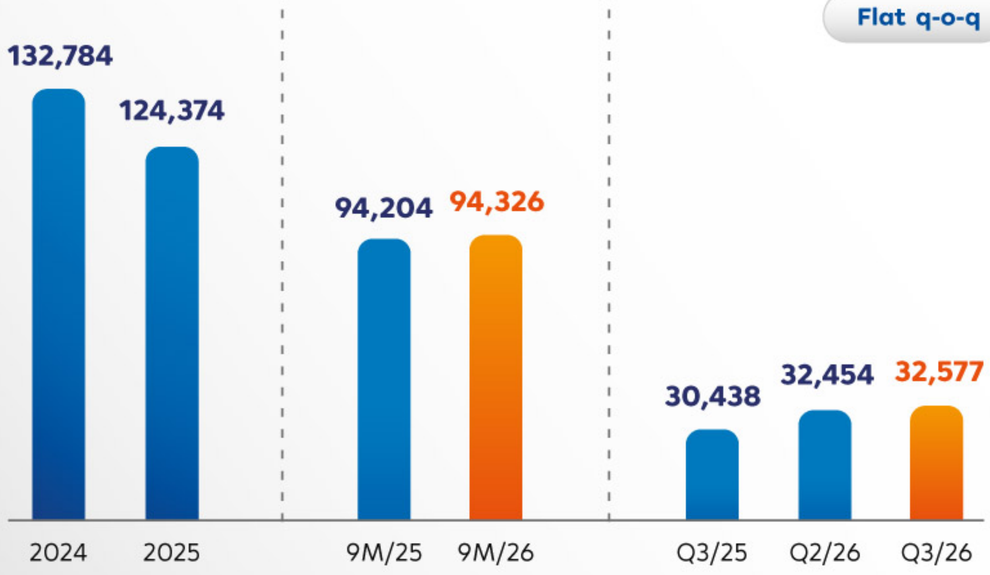
Financial overview of

SCG Packaging Public Company Limited

(Unit: Baht million)

Revenue from sales

-6% y-o-y | Flat y-o-y | +7% y-o-y | Flat q-o-q



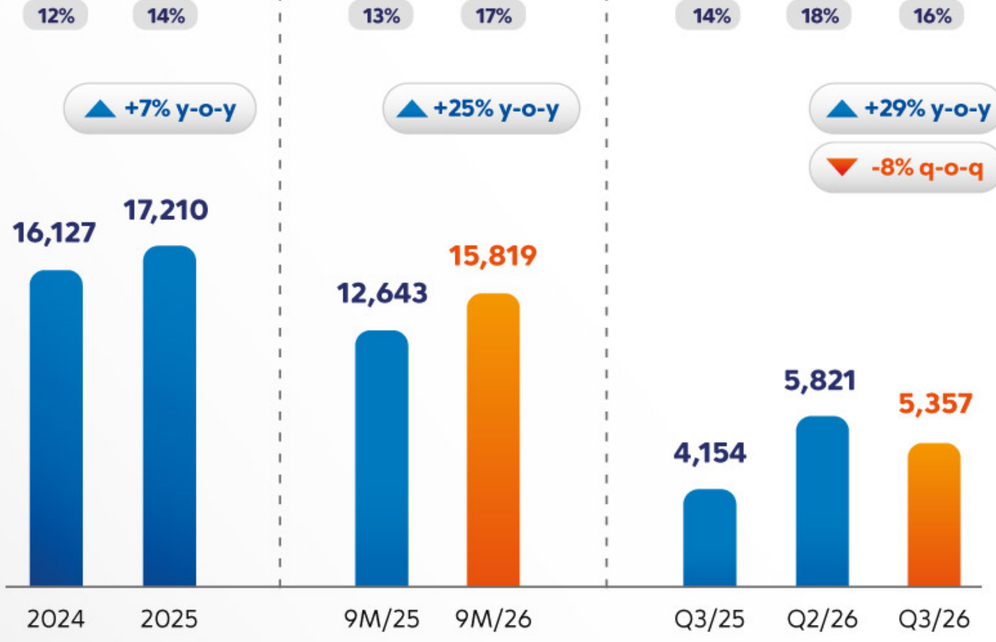
Revenue from sales by end destinations for the nine-month period ended September 2026



Thailand	44%
Indonesia	16%
Vietnam	16%
The Philippines	2%
Malaysia	1%
Others in ASEAN	1%
EU & UK	6%
Rest of the world	14%

EBITDA*

12% | 14% | ▲ +7% y-o-y | 13% | 17% | ▲ +25% y-o-y | 14% | 18% | 16% | ▲ +29% y-o-y | ▼ -8% q-o-q

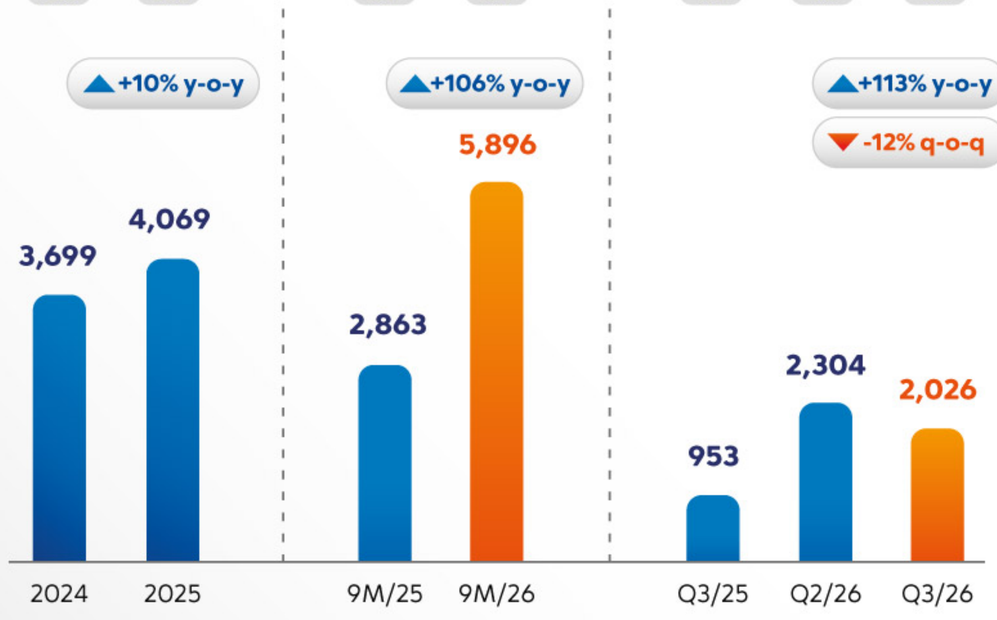


EBITDA margin (%)

Note
*Earning before finance cost, tax, depreciation and amortization included dividend from associates

Profit for the period*

3% | 3% | ▲ +10% y-o-y | 3% | 6% | ▲ +106% y-o-y | 3% | 7% | 6% | ▲ +113% y-o-y | ▼ -12% q-o-q



Net profit margin (%)

Note
*Profit for the period attributable to owners of the company