

Newsletter Q2/2026

Vision

A leading multinational consumer packaging solutions provider through innovative and sustainable offerings

Integrated Packaging Business



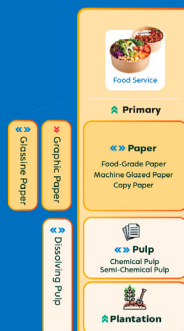
Market share Packaging Paper (PP)



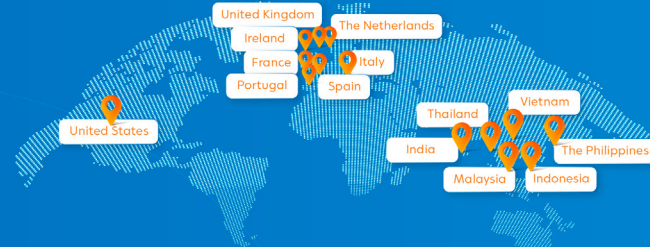
Market share Fiber Packaging



Fibrous Business



Integration Level



2020

2026

Business Update

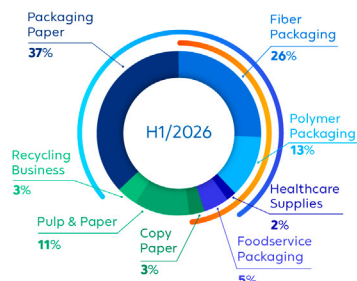
Prepared fiber packaging expansion at Vina Kraft Paper Co., Ltd. (VKPC)'s existing packaging paper facility in Ho Chi Minh City, with an investment of 604 Bn.VND. The project will add 26,800 tons per year of high-quality corrugated container capacity, strengthen market position, enhance synergies and supply chain competitiveness, and support growing demand in Vietnam. Commercial operations are expected to commence in September 2027.

Sustainability Development

Collaborated with Kao Industrial (Thailand) Co., Ltd., SCG Chemicals Public Company Limited, and Dow Thailand Group to develop a new mono-material refill bag for Magiclean floor cleaner natural essence 700 ml. Launched in June 2026, the innovation enhances packaging recyclability, supports the circular economy, and advances Kao's sustainable packaging targets.

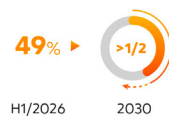
Business Portfolio

Revenue from Sales by Business Units

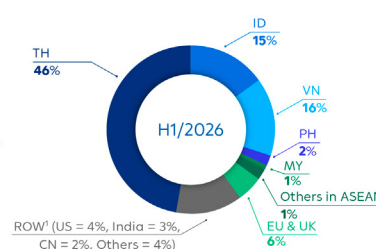


Consumer Packaging Business 49%
Integrated Packaging Business 78%

% Downstream Business

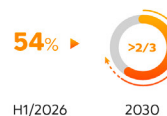


Revenue from Sales by End Destinations

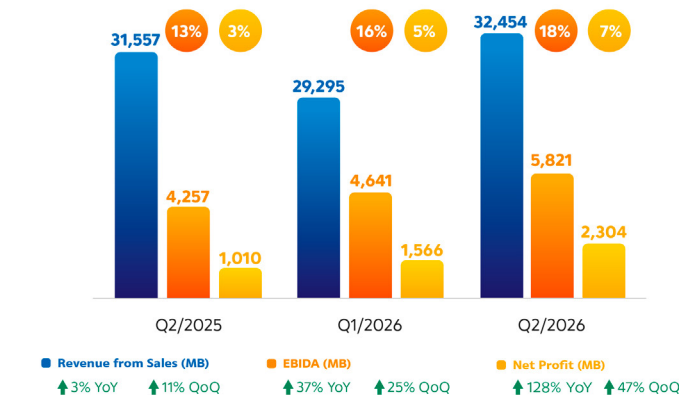


*Note: ROW is Rest of the World

% Outside TH & Beyond

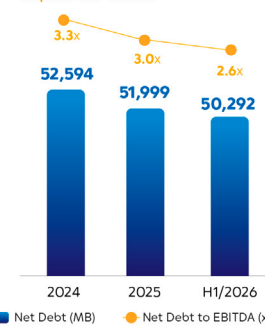


Financial Highlight

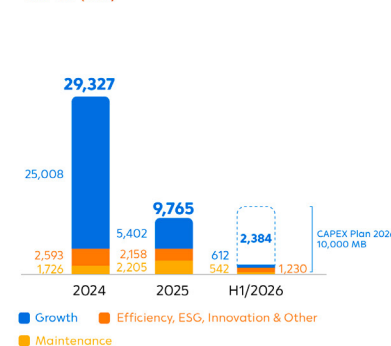


Balance Sheet & CAPEX

Capital Structure



CAPEX (MB)



D/E Ratio (Total Debt to Equity)



Total Capex / Revenue (%)

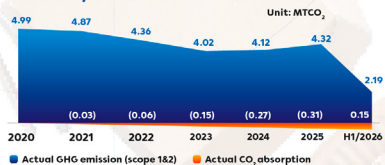


Contact SCGP IR: scgp_invest@scg.com

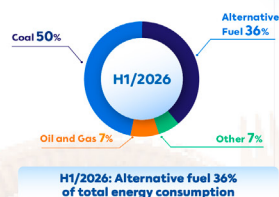
ESG

Greenhouse Gas Reduction Roadmap

- 25% reduction from scope 1+2 target by 2030
- Net zero by 2050



Energy Ratio



H1/2026: Alternative fuel 36% of total energy consumption

*Alternative fuel = Renewable energy (biomass + biogas + black liquor + solar cell) + waste reject + used oil

Award & Recognition



valid through June 2027

Received a Platinum rating awarded by EcoVadis in 2026, with a score of 93/100, in the Manufacture of Corrugated Paper and Paperboard and of Containers of Paper and Paperboard category. Placed in the top 1% of companies assessed by EcoVadis worldwide, reflecting strong sustainability management and commitment to value chain transparency.