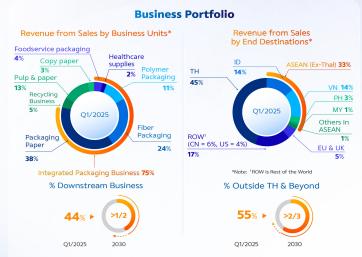


A leading multinational consumer packaging solutions provider through innovative and sustainable offerings



Business Model Innovation & Packaging Solutions Integrated Packaging Business Primary Secondary ♠ Tertlary «» Paper «» Pulp Market share Packaging Paper (PP) Market share Fiber Packaging Integration Level 45% 23% 29% **52**%



Financial Highlight



Operation Overview



Innovation



Fest Fresh Portion Pak: An innovative compartmentalized paper tray for refrigerated fresh meat that preserves freshness, enables portion-by-portion cooking, and reduces food waste to meet modern consumers' needs.

Paper Cutiery: Won first prize at THAIFEX HORECA Asia 2025 Innovation Awards. These innovative paper utensils combine eco-friendly design with durability and support industry sustainability trends coupled with plastic waste reduction.



Balance Sheet & CAPEX





Strategic Investment



Collaborated with Once Medical Co., Ltd. to expand medical supplies business by establishing production capacity at VEM (Thailand) Co., Ltd. to produce 180 million syringes and 100 million needles per year. This manufacturing base in TH will enable SCGP to efficiently meet customer demand and support the domestic healthcare products market. Commercialization is expected to begin in January 2026.

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Acquired 25% stake in a joint venture with Howa Sangyo Co., Ltd. (HOWA), specializing in high-functional

levible packaging for wet pet food. This investment will leverage operational synergies and access advanced manufacturing technology. Commercial operations will begin in June 2025, with an annual production capacity of 6,000 tons.

Award & Recognition



World Corrugated Award 2025

- Supply chain management excellence of the year for the "Development of carbon footprint calculation."
- Best ESG demonstration of the year for the "renewable energy system installation in paper packaging factory."



Thailand's Top Corporate Brand 2024 Recognition in Packaging Category with a brand valuation of 100,594 MB, ovaluated by Chulalongkorn business

a brand valuation of 100,594 MB, evaluated by Chulalongkorn business school, the Stock Exchange of Thailand, and Manager online.