

9M/2025

# A leading multinational consumer packaging solutions provider through innovative and sustainable offerings

**Business Model** 

\* Tertiary

Innovation & Packaging Solutions

Packaging Paper

**Integrated Packaging Busines** 

#### **Business Portfolio** Revenue from Sales by Business Units Revenue from Sales by End Destinations\* Foodservice packaging Healthcare supplies Copy pap ASEAN (Ex-Thai) 34% 2% TH Pulp & paper 44% 12% Recycling PH 3% Fiher 5% MY 1% packaging Others in 25% ASFAN ROW1 (CN = 4%, US = 4 2% South Asia = 4%)3 paper EU & UK 16% 37% \*Note: 1ROW is Rest of the World Integrated Packaging Business 76% % Downstream Business % Outside TH & Beyond

# Market share Packaging Paper (PP) Market share Fiber Packaging

45%

22% 31%



**52**%





2023

Net zero by 2050

Collaborates with 6 customers to develop SCGP-certified packaging with Private Declaration labels, showing greenhouse gas emissions to build stakeholder confidence and accelerate Net Zero transition.

## **Financial Highlight**

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#### **Operation Overview**



### **Innovation**



Partnered with Lion (Thailand) and the Marketing Association of Thailand (MAT), launched the 34th J-MAT Award, a national comprehensive marketing plan competition under the theme "Packaging Speak Out: The Power of Premium Herbs. The competition invited university students nationwide to present innovative marketing ideas that enhance brand experience through the integration of connected packaging.

#### **Balance Sheet & CAPEX**





# **Strategic Investment**



Announced the signing of a conditional share purchase agreement to acquire 100% stake acquisition of PT Prokemas Adhikari Kreasi (MYPAK), a fiber packaging company in Bekasi, West Java, Indonesia. This acquisition aligns with the strategy to expand portfolio in consumer-related segments, enhance value chain integration with packaging paper business, and elevate production efficiency through new facilities and synergies with existing operations. Post-acquisition, market share in Indonesia is expected to grow from 7% to 10% and integration level from 18% to 26%. Note: <sup>2</sup>Closing in Dec 2025

#### **Award & Recognition**



Received the "Country Top 5 PLCs" award, recognizing the top five publicly listed companies in each ASEAN country, and the "ASEAN Top 50 PLCs" award, honoring the top 50 publicly listed companies in ASEAN, organized by the Minority Shareholders Watch Group (MSWG), Malaysia's corporate governance expert and the country's Domestic Ranking Body responsible for conducting the assessment to recognize strong corporate governance practices and commitment to ESG.